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District date stamp

INCOME AND CHARGEABLE GAINS - DOMICILE

A. Relevance of Domicile

It is only necessary for the Inland Revenue to consider your domicile if it is immediately relevant in deciding your liability to United Kingdom income tax and capital gains tax. It will only be relevant for those purposes if you have answered 'Yes' to any of the questions (1 to 4) below. Please answer each question by entering a tick in the appropriate box.

1. a. Do you have any income arising abroad or gains on assets situated outside the United Kingdom which will not be wholly remitted to the United Kingdom? Yes No

b. If you answer 'Yes' to question 1a, please state the main source of income (for example pension, bank interest, royalties, dividends) or capital gains.

2. a. Are you (or will you be) making a claim for United Kingdom tax relief in respect of contributions to a non-United Kingdom pension scheme or retirement benefit plan which are incurred out of remuneration you receive from an employer who is not resident in the United Kingdom? Yes No

b. If you answer 'Yes' to question 2a, please state the name of the pension scheme or retirement benefit plan.

3. Have your costs, or those of your family, in travelling between the country in which you normally live and the United Kingdom been borne or reimbursed by your employer? Yes No

4. Will you have income from an employment Yes No

- where the employer is not resident in the United Kingdom, **and**
- all the duties of the employment will be carried out abroad, **and**
- you do not expect to remit all the income to the United Kingdom?

If you have answered 'Yes' to any of the questions 1 to 4 go to *Part B*, otherwise sign and date the statement below and return this form to me.

Signature _____ Date _____

B. Domicile Information

Please answer the following if you completed any 'Yes' box in Section A.

5. In which country were you born? _____

6. What is your date of birth? _____

7. Where was your father domiciled at the date of your birth (in the case of a country with a federal system, show the particular state or province)? _____

8. What changes, if any, took place in your father's domicile during your minority? _____

9. If your father is dead, what was his full name and the date and place of his death? _____

10. Where do you consider you are domiciled (in the case of a country with a federal system, show the particular state or province)? _____

11. On what grounds do you consider yourself to be domiciled there? _____

12. Have you retained accommodation for your use in that territory? Yes No

If 'Yes'
a. what is the address? _____

b. what is the nature of the accommodation? _____

c. is it kept available for your occupation? Yes No

13. What are your business, personal, social or other connections with that territory? _____

14. a. Are you married? Yes No

b. If you answer 'Yes' to question 14a

1. on what date were you married? _____

2. in which country were you married? _____

3. in which country do your husband/ wife and children now live? _____

15. What periods have you spent in the United Kingdom during each of the past 10 years? *(Please attach a separate sheet if necessary)*

16. a. Do you have accommodation of any description for your use in the United Kingdom?

Yes

No

b. If you answer "Yes" to question 16a

1. what is the address?

2. in what capacity do you occupy the accommodation (for example owner, tenant, employer provided)?

17. a. If you were born abroad, what was your reason for coming to the United Kingdom, for example business, employment or education of children?

b. As appropriate

1. what is the nature of the business or employment?

2. what is the position you hold?

3. what are the dates of birth of your children?

18. If you were born in the United Kingdom

a. why did you leave the United Kingdom?

b. in what year did you leave?

19. a. What are your intentions for the future?

b. If you do not intend to stay permanently in the United Kingdom, when and in what circumstances do you envisage that your residence here will cease?

If you are a widow or divorced woman whose marriage was before 1 January 1974 answer the questions in *Part C*. In all other cases please complete the declaration in *Part D*.

C. Supplementary Information

20. What is your former husband's full name? _____
21. In which country was he born? _____
22. On what date was he born? _____
23. As applicable
- a. when and where did he die? _____
- b. when and where were you divorced? _____
24. In which country, state or province was his father domiciled at the time of your former husband's birth? _____
25. What, if any, changes took place in the father's domicile during your former husband's minority? _____

Please now complete the declaration below.

D. Declaration

I declare that

- I will notify the United Kingdom Inland Revenue without delay if there is a change of circumstances or intentions which would affect any of the answers given
- the information I have given in this form is correct and complete to the best of my knowledge and belief.

Signature _____ Date _____

I suggest that you keep a copy of this completed form